

## **SUMNER FERRYMEAD FOUNDATION SCHOLARSHIPS & AWARDS PROGRAMME**

### **ELIGIBILITY CRITERIA & CONDITIONS**

#### **FANZ Aspiring Financial Professionals Scholarship**

#### **\$2500 Scholarship and Internship for 2<sup>nd</sup> year university students studying Finance, Commerce & Marketing, or Te Reo Māori**

This scholarship is sponsored by FANZ Private Wealth

#### **1. Eligibility criteria for this scholarship**

- You need to be a New Zealand citizen or have residency;
- You need to have resided in the Sumner/Ferrymead catchment area (see website for description of the catchment area) during the last 3 years of secondary school;
- You need to be studying a degree in finance, commerce & marketing, or te reo Māori full-time at university;
- You should not have received any other scholarship/awards towards the course fees for the second year of study;
- You are neither dependent of a Sumner/Ferrymead Foundation Trustee, or a dependent of an FANZ employee; and
- You will provide your exam results from your first year of study

#### **2. Recipient Responsibilities**

- To attend an event during the universities' midyear break where scholarships being sponsored by the Sumner Ferrymead Foundation and others are presented;
- To agree to their name and photograph being used for promotional purposes;
- To provide a written report on the completion of their internship for the both FANZ Private Wealth and the Sumner Ferrymead Foundation; and
- To recognise the receipt of the award on their social media.

#### **3. Sumner Ferrymead Foundation Obligations**

- To arrange an event to acknowledge all scholarship winners;
- To promote the awards in the Bay Harbour News, on the Foundation's website and via social media;
- To reimburse the scholarship winner on receipt of documentation showing they have passed all courses of their year 2 study. If there are extenuating circumstances (accepted by the Foundation), which have resulted in a partial pass, the scholarship may be prorated at the discretion of the Foundation.

#### **4. FANZ Obligations**

- To provide a 10-week paid internship (minimum wage) at the end of the recipient's 2<sup>nd</sup> year of study

## **5. Decision Making**

- Decisions on the awarding of scholarships will be made by the Trustees of the Sumner Ferrymead Foundation and a FANZ Private Wealth representative;
- Decisions of the Foundation / FANZ Private Wealth will be final and no correspondence will be entered into concerning the results of the scholarship;
- Decision making will be informed by feedback from any party as appropriate to the individual application/applicant;
- Decision making will be informed by year first year exam results, any challenges the applicant may have had to overcome to achieve these grades, and wider community contribution; and
- In the event there is no suitable candidate, no scholarship will be awarded.



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**APPLICATION FORM**

**1. Applicant Details**

Full Name.....

Date of Birth.....

Residential Address.....

.....Post Code .....

Phone.....

Email.....

**2. Applicant Planned Education for 2022**

University enrolled at for 2022 .....

Course of Study planned for second year of university study in 2022

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Estimated cost of course fees for 2022.....

**3. Career Plans**

Describe your career aspirations and study required to achieve this

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#### 4. Internship

Describe the benefits you will gain from completing an internship

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#### 5. Applicant Responsibilities

In applying for this scholarship, you confirm you:

- Are a New Zealand citizen or permanent resident;
- Resided in the Sumner Ferrymead catchment area (details on website) for the last three years of your secondary education;
- Are studying for a finance, commerce and marketing, or te reo Māori degree;
- Are studying full time during 2022;
- Have not been awarded any other scholarship/award for course fees;
- Have attached a copy of exam results from the first year of tertiary study;
- Agree to attend an interview with the Trustees and a FANZ Private Wealth representative; and
- Are neither a dependent of a Sumner Ferrymead Foundation Trustee nor a FANZ Private Wealth employee.

If your application is successful you agree to:

- Advise the Sumner Ferrymead Foundation should you are unable to take the planned course of study;
- Be contacted, interviewed and photographed for marketing purposes by the Sumner Ferrymead Foundation and FANZ Private Wealth;
- Recognise receipt of the scholarship on your social media; and
- Attend an event in where all scholarship/award winners and their sponsors will be recognised.

#### 5. Statement of Support

Attach a signed document from the person providing the statement of support that describes:

- *connection with applicant and how long the connection has existed;*
- *specific skills and talents, achievements and successes of the applicant, and a demonstration of commitment exhibited by the applicant.)*

Name of person providing statement .....

Phone .....

Email.....

Relationship to applicant.....

Does the person providing the statement of support agree to be contacted for further information if necessary?                      Yes                      No

**6. Statement regarding Adversity/Barriers (optional)**

*Applicant may include here any statement he/she wishes to make with respect to overcoming adversity or barriers faced (physical, financial etc.) whilst studying at university.*

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**7. General**

Where did you hear about the scholarship?

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**8. Signature**

Applicant's signature.....

Date.....

**9. Attachments**

- 1. Exam results for first year of study
- 2. Statement of Support

**Please submit your application to  
scholarships@sumnerferrymeadfoundation.co.nz  
by April 15<sup>th</sup> 2022**